

TECMO KOEI HOLDINGS CO., LTD.

Financial Highlights

for the 3rd Quarter of Fiscal Year Ending March 2011 (FY2010)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2009		FY2010			
	3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Net Sales	21,901	34,502	19,474	-11.1%	36,500	5.8%
Gross Profit	5,519	10,779	4,972	-9.9%	-	-
Operating Income	-1,842	641	-935	-	5,000	680.0%
Income before income taxes and minority interests	-809	3,023	-381	-	6,400	111.7%
Net Income	-959	2,604	-91	-	3,500	34.4%

Net Sales by Segment (millions of Yen)

	FY2009		FY2010			
	3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	13,755	23,116	11,955	-13.1%	24,700	6.9%
Online & Mobile	3,039	4,011	3,348	10.2%	3,800	-5.3%
Media & Rights	1,464	2,680	1,046	-28.6%	2,420	-9.7%
Pachislot & Pachinko	1,152	1,442	1,013	-12.1%	1,950	35.2%
Amusement Facilities	2,518	3,342	2,260	-10.2%	3,300	-1.3%
Other	91	104	188	106.6%	330	217.3%
Corporate & Elimination	-120	-195	-337	-	0	-
Total	21,901	34,502	19,474	-11.1%	36,500	5.8%

Operating Income by Segment (millions of Yen)

	FY2009		FY2010			
	3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	-1,879	1,161	-1,452	-	4,350	274.7%
Online & Mobile	-512	-639	500	-	-650	-
Media & Rights	132	157	-11	-	350	122.9%
Pachislot & Pachinko	355	602	521	46.8%	550	-8.6%
Amusement Facilities	38	97	200	426.3%	200	106.2%
Other	23	19	71	208.7%	200	952.6%
Corporate & Elimination	0	-759	-765	-	0	-
Total	-1,842	641	-935	-	5,000	680.0%